



Market	Value	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	Date
UAE ADX	2494.52	0.12	(0.24)	(0.16)	(9.08)	2/09/2010
UAE DFM	1497.78	0.76	0.02	0.95	(16.96)	2/09/2010

Source: Bloomberg / Reuters

Abu Dhabi Securities Exchange | ESCA considers suspending Sudatel for non-payment of dividend

- **MARKET NEWS >>** ESCA may suspend trading in Sudatel on 7 September 2010 unless the company sets a date for the payment of dividends and notifies the ESCA and the market. Sudatel, which is 25% owned by the Sudanese government, failed to pay a dividend from last year's profit and didn't meet a 31 August deadline to do so. (ADX)
- **FLOWS RECAP>>** Local and regional sellers: DANA. Foreign buyers: ALDAR
- **Top value traded stocks:** EMAAR closed +1.22% to 3.32 last trade (VWAP: 3.3112; intraday H 3.33 -L 3.29) seeing 12.57mn total volume. ARTC closed -0.6% to 1.65 last trade (VWAP: 1.6573; intraday H 1.68 -L 1.64) seeing 2.94mn total volume. DFM closed +0.69% to 1.45 last trade (VWAP: 1.4498; intraday H 1.46 -L 1.44) seeing 2.31mn total volume. DIB closed +1.61% to 1.89 last trade (VWAP: 1.8825; intraday H 1.89 -L 1.87) seeing 2.78mn total volume. AIRARABIA closed +0.13% to 0.79 last trade (VWAP: 0.79; intraday H 0.792 -L 0.788) seeing 9.75mn total volume. DU closed flat at 2.18 last trade (VWAP: 2.1782; intraday H 2.19 -L 2.17) seeing 2.32mn total volume.

Dubai Financial Market | Dubai Holding and Dubai World raise AED 3.1bn through asset sales

- **MARKET NEWS >>** Dubai Holding and Dubai World have raised at least AED3.1bn (\$843.9m) in assets sales over the past year. According to The National major asset sales to date include Dubai Investment Capital's sale of its 17 percent stake in Merlin Entertainments (AED 1.33bn), Dubai Financial Group's sale of its holding in Egyptian investment bank EFG-Hermes (AED 420mn, \$114mn), and Istihmar's sale of One Trafalgar Square in London to a private Russian investor. (TN)
- **FLOWS RECAP>>** Local and regional sellers: DSI, EMAAR, AIR ARABIA
- **Top value traded stocks:** ALDAR closed +0.44% to 2.27 last trade (VWAP: 2.2936; intraday H 2.32 -L 2.26) seeing 17.59mn total volume. DANA closed flat at 0.77 last trade (VWAP: 0.7748; intraday H 0.78 -L 0.77) seeing 6.62mn total volume. AABAR closed flat at 1.52 last trade (VWAP: 1.4864; intraday H 1.52 -L 1.45) seeing 0.52mn total volume. ETISALAT closed flat at 10.05 last trade (VWAP: 10.0211; intraday H 10.05 -L 10) seeing 1.34mn total volume. SOROUH closed flat at 1.59 last trade (VWAP: 1.6045; intraday H 1.62 -L 1.59) seeing 3.66mn total volume. NBQ closed flat at 2.3 last trade (VWAP: 2.3012; intraday H 2.49 -L 2.3) seeing 9.09mn total volume.

Nasdaq Dubai & Market Commentary | DP World now 3rd largest operator in the world

- DPW closed +2.29% to USD 0.49 last trade (VWAP: 0.4870; intraday H 0.491 -L 0.48) seeing 2.58mn total volume.
- DEPA closed flat at USD 0.58 last trade (VWAP: 0.0000; intraday H 0.58 -L 0.58) seeing 0k volume.
- REIDIn.com announced the July 2010 All Residential Sales Price Index (SPID - All Residential) shows a nominal decrease of 0.85% against June 2010 figures, with villa prices declining 1.19% mom and apartments prices reflected a decrease of 2.25% mom. (Zawya)
- World trade continued to rebound strongly in H1 2010, rising by over 25% from year-ago levels, with emerging economies showing particularly powerful export growth, World Trade Organisation figures showed. (AB)
- Bahrain disconnected over 400,000 unregistered mobile subscribers after they failed to register with their service providers. The TRA said that contrary to media reports it was not going to extend the deadline for unregistered SIM users. (Zawya)
- Qtel announced that Nawras IPO will launch on 15 September 2010. (ADX)
- Kuwaiti Parliament Utilities Committee has criticized the Ministry of Communication and the 3 operators for high call rates and wants the MoC to force the operators to charge by the second, rather than by the minute. (Zawya)
- Agility, accused of overbilling the US for military supplies, wasn't properly notified by prosecutors of the criminal charges against it. US Magistrate Alan Baverman criticized a "scattershot approach to service" of the Kuwaiti company, calling it "insufficient." He is taking a motion to dismiss the case under advisement. (Reuters)
- U.K. Italian restaurant chain Carluccio's PLC said it agreed a GBP90.3 million takeover by Dubai based Landmark Group (Zawya)
- DP World is now the world's third-biggest ports operator, with a 6.7% market share, sitting just behind Hutchison Port Holdings, which has 6.8 percent. Top spot was taken by Singapore's PSA International, with a 9.5 percent share of the market. (AB)

* For all ADX stocks, percentage change is based on the previous day's VWAP and today's last trade as per ADX regulations.

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